Code GEX

Company name Viet Nam Electrical Equipment Joint Stock Corporation

Date 08/24/2018

Subject Result of stock issuance for capital increase

Content:

Viet Nam Electrical Equipment Joint Stock Corporation has reported the result of a stock issuance to increase its share capital from the owner's capital:

I. <u>Information on stock:</u>

- 1. Stock name: Stock of Viet Nam Electrical Equipment Joint Stock Corporation
- 2. Charter capital: VND3,388,000,000,000
- 3. Number of outstanding shares (before the issuance): 338,800,000 shares
- 4. Number of treasury shares(before the issuance): 0 share
- 5. Stock type: common share
- 6. Stock code: GEX
- 7. Par value: VND10,000/ share
- 8. Number of shares expected to be issued: 67,760,000 shares
- 9. Purpose: stock issuance to increase its share capital from the owner's capital
- 10. Record date: August 17, 2018
- 11. Ex-right date: August 17, 2018
- 12. Estimated trading date: September 2018

II. Result:

- 1. Number of distributed shares: 67,760,000 shares
- 2. Number of distributed shareholders: 2,647 shareholders
- 3. Plan to deal with fractional shares: The distributed shares will be rounded down. The fractional shares will be distributed with VND10,000/share.
- 4. Total current shares (August 22, 2018): 406,560,000 shares
 - Outstanding shares: 406,560,000 shares
 - Treasury shares: 0 share